SECURITIES TRANSFER FORM

Instructions for the Transfer of Publicly Traded Securities to Autism Ontario

Autism Ontario is grateful for your support. Thank you!

Making a gift of stocks, publicly traded securities, or mutual funds is simple at Autism Ontario, and you will receive a more favourable tax benefit by contributing with a transfer because, under current tax regulations, your donation of publicly traded securities is exempt from capital gains tax when you transfer securities as an "in-kind" gift. Tax receipts for all gifts of securities reflect the date they are received in our account, and as with all donations, the deadline for receiving a tax receipt within a calendar year always falls on December 31st.

STEPS

To facilitate the electronic transfer of Canadian and U.S. Securities, please complete or have your broker complete the following form. It may be filled in online and saved as a pdf. You may also print it and fill it out by hand; in which case, it must be scanned and saved as a pdf. In either case, please send it by email to the following five contacts:

1. Your representative at your broker institution.

2. Erin Cunningham, Fundraising and Database Coordinator, Autism Ontario at erin.cunnningham@autismontario.com.

3. Autism Ontario's broker representatives at Hawkins Pape Campbell Braun Group, Chris Campbell, John White & Chantalle Teja, BMO Nesbitt Burns at christopher.campbell@nbpcd.com, john1.white@nbpcd.com, chantalle.teja@nbpcd.com.

PLEASE NOTE:

To produce the tax receipt, Autism Ontario must have received a copy of the Securities Transfer Form. This is necessary because we need to have a record of your intention and identity as the true donor for the contribution. It is Autism Ontario's policy to immediately sell securities. The value of the tax receipt will be determined by the fair market value of the securities at the end of the day when the securities are received into the Autism Ontario account. The receipt will reflect the value before commissions or fees. According to Canada Revenue Agency regulation, tax receipts are issued for the year when they are received into the Autism Ontario account at BMO Nesbitt Burns.

If you require further information or have any questions, please contact our Fundraising Department at 416-246-9592 x 255 or fundraising@autismontario.com.

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The following transfer is being directed to BMO Nesbitt Burns: FINS# T009; CUID: NTDT; DTC; 5043 for credit to the Autism Ontario account # 658099041 1.

TO BE COMPLETED BY DONOR OR DONOR'S BROKER

Donor's Name:

Email:

Phone Number:

Fax Number (if applicable):

Address:

Broker's Name:

Brokerage Name:

TRANSFER DETAILS

Security's Name:

Symbol:

Traded On:

Share Description (common, preferred, etc.):

Number of Shares:

Gift Designation:

- ☐ Area of greatest need
- ☐ Adult support programs
- ☐ Advocacy, research, and education
- ☐ Awards and personal grants
- ☐ Camp
- ☐ Caregiver programs
- ☐ Children, youth, and family programs
- ☐ Scholarships

Name (print): _____ Date: _____

Signature: _____

By this signature, I hereby instruct my broker to fulfil the transfer instructed above.

Autism Ontario Fundraising Department
1179 King Street West, Suite 004, Toronto, ON M6K 3C5

fundraising@autismontario.com | 1-800-472-7789 x255
Charitable Number: 119248789RR0001